

**PLATTE-GEDDES SCHOOL DISTRICT NO. 11-5
ON BEHALF OF CHARLES MIX COUNTY, SOUTH DAKOTA
REORGANIZATION LIMITED GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014**

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State FILING FEE: \$10.00
State Capitol
500 E. Capitol
Pierre, SD 57501-5077 TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Platte-Geddes School District No. 11-5 on behalf of Charles Mix County.
2. Designation of issue: Reorganization Limited General Obligation Refunding Bonds, Series 2014
3. Date of issue: June 26, 2014
4. Purpose of issue: To refund certain maturities of the Platte Community School District No. 11-3 (Former District) outstanding Reorganization Limited General Obligation Bonds, Series 2009.
5. Type of bond: Tax-exempt
6. Principal amount and denomination of bond: \$1,130,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Reorganization Limited General Obligation
Refunding Bonds, Series 2014 is true and correct on this 26th day of June 2014. |

Kathleen A. Holter
By: Kathleen Holter
Its: Business Manager

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JUN 30 2014
S.D. SEC. OF STATE
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BOND DEBT SERVICE

**PLATTE-GEDDES SCHOOL DISTRICT No. 11-5,
ON BEHALF OF CHARLES MIX COUNTY, SOUTH DAKOTA**
REORGANIZATION LIMITED GENERAL OBLIGATION REFUNDING BOND, SERIES 2014
Current Refunding of Series 2009
BQ, Non-Rated, 2020 Final Maturity
Final Pricing (Psc2)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/15/2014	145,000	0.350%	6,230.70	151,230.70	151,230.70
06/15/2015			6,382.50	6,382.50	
12/15/2015	160,000	0.550%	6,382.50	166,382.50	172,765.00
06/15/2016			5,942.50	5,942.50	
12/15/2016	160,000	0.750%	5,942.50	165,942.50	171,885.00
06/15/2017			5,342.50	5,342.50	
12/15/2017	160,000	1.050%	5,342.50	165,342.50	170,685.00
06/15/2018			4,502.50	4,502.50	
12/15/2018	170,000	1.450%	4,502.50	174,502.50	179,005.00
06/15/2019			3,270.00	3,270.00	
12/15/2019	165,000	1.800%	3,270.00	168,270.00	171,540.00
06/15/2020			1,785.00	1,785.00	
12/15/2020	170,000	2.100%	1,785.00	171,785.00	173,570.00
	1,130,000		60,680.70	1,190,680.70	1,190,680.70